

# **ANNUAL REPORT**

**NORTH CAROLINA**

**STATE BOARD OF**

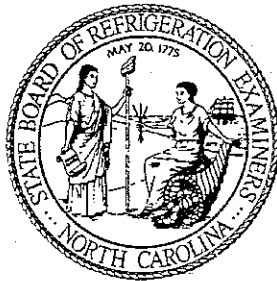
**REFRIGERATION EXAMINERS**

**Period Ending December 31, 2008**

# STATE BOARD OF REFRIGERATION EXAMINERS

## MEMBERS

D.L. FOX, Chapel Hill  
C.L. SMITH, JR., Raleigh  
S.B. PEAY, Raleigh  
T.F. WELCH, Mount Airy  
K.A. AUSTIN, Salisbury  
J.M. KING, Lumberton  
T.E. STREET, Winston-Salem



## OFFICERS

D. L. FOX, *Chairman*  
C.L. SMITH, JR., *Secretary*  
S.B. PEAY, *Treasurer*

BARBARA H. HINES  
*Executive Director*  
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Garner, NC 27529  
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[www.refrigerationboard.org](http://www.refrigerationboard.org)

March 7, 2009

The Honorable Beverly Perdue  
Governor, State of North Carolina  
State Capitol  
Raleigh, North Carolina 27603-8001


Dear Governor Perdue:

Pursuant to the General Statutes of North Carolina, Chapter 87, Article 5, we are presenting to you herewith our annual report for the year beginning January 1, 2008 and ending December 31, 2008. This report contains a statement of revenue, a statement of expenses and a condensed summary of the activities of the State Board of Refrigeration Examiners for the stated period.

We would welcome any recommendations that you may wish to make relative to the activities, enforcement and administration of the law in the operation of this Board.

Respectfully submitted,

STATE BOARD OF REFRIGERATION EXAMINERS

  
C.L. Smith, Jr.  
Secretary

**STATE BOARD OF REFRIGERATION EXAMINERS**  
**STATEMENT OF REVENUES AND EXPENDITURES**  
Year Ending December 31, 2008

**Revenues**

New license and exam fees	\$4,960
License renewal fees	\$72,880
License reinstatement fees	\$13,650
Interest and dividends	\$25,890
Miscellaneous income	\$167
Seminar income	\$6,603
CFC certification income	\$37,830
CFC manual income	\$850
Unrealized gain on marketable securities	-\$280,789
Realized gain on marketable securities	\$29,726
Scholarship Fund Returned	<u>\$0</u>
 Total Revenues	 -\$88,233

**Expenditures**

Salaries	\$78,996
Social security contribution	\$5,964
Pension plan	\$9,883
Hospital and medical benefits	\$7,882
Per diem, board members	\$3,400
Travel, board members and staff	\$7,754
Office supplies and expenses	\$4,617
CFC supplies	\$3,951
Office rent	\$13,911
Telephone	\$3,017
Postage and box rent	\$5,830
Insurance	\$620
Examination expense	\$577
Audit, legal fees, and investigative	\$11,978
Dues	\$632
Depreciation	\$1,702
Board meeting expense	\$12,552
Equipment rental/maintenance	\$9,688
Seminar expense	\$5,504
Public Awareness	\$0
Scholarships	\$2,250
Newsletter	<u>\$2,679</u>

Total Expenditures	\$193,387
 Excess of revenues over expenditures	 -\$281,620
Less-investment income	<u>\$225,173</u>
Income before adjustment for CFC income	-\$56,447
Less-CFC income	-\$38,680
Plus-CFC expenses	<u>\$4,951</u>
Loss from normal operations	-\$90,176
 Due to the State of North Carolina	 \$0

**Condensed Summary of the Activities of the  
STATE BOARD OF REFRIGERATION EXAMINERS**

**January 1, 2008 through December 31, 2008**

Number of meetings held	4
Number of licenses renewed	1822
Number of licenses reinstated	182
Number of licenses grandfathered	0
Number of licenses permanently lapsed due to failure to renew for two consecutive years	53
Number of persons who applied for examination	125
Number who were refused examination, pending additional Information	1
Number who took examination	122
Number who passed examination	32
Number of licenses applied for reciprocity	0
Number of licenses suspended or revoked	0
Number of licensees deceased	6
Number of licenses terminated for any reasons other than failure to pay required annual renewal fee (retired)	4
Number of preliminary injunctions issued against unlicensed contractors	0
Number of permanent injunctions issued against unlicensed contractors	0

Substance of any anticipated request by the Board to the General Assembly to amend statutes related to the Board: The Board has voted to seek legislation: (1) authorizing the Board to require continuing education as a condition of license renewal; (2) clarifying exam dates;

(3) authorizing the Board to acquire real property, purchase of rent equipment and purchase liability or other insurance; and (4) authorizing the Board to fine unlicensed persons performing refrigeration contracting.

Substance of any anticipated change in rules adopted by the Board or the substance of any anticipated adoption of new rules by the Board: n/a

Address of Board Office: Suite 208, 893 Highway 70 West  
Garner, North Carolina 27529

Examinations are given by appointment in the Board office in Garner.

The Board has a website ([www.refrigerationboard.org](http://www.refrigerationboard.org)) where a register of all licensed refrigeration contractors may be found as well as the General Statutes and Administrative Codes pertaining to refrigeration, licensing information, CFC information and testing sites and information on the annual educational seminar/exhibition.

The Board published four issues of its newsletter, "Refrigeration Up-Date". The newsletter is mailed to licensees, wholesalers, refrigeration instructors, mechanical and electrical inspectors, city and county managers and commissioners.

The Board continues to take an active role in keeping informed on the Clean Air Act of 1990 as it relates to the commercial refrigeration industry and in disseminating this information to its licensees, wholesalers, inspectors and the interested public. A library of up-to-date information is available for use at the Board office. The Board has been approved as an EPA Technician Certification Agency under Section 608 of the Clean Air Act.

An educational meeting, Refrigeration Up-Date 2008, was sponsored by the Board affording attendees the opportunity to learn about new technology and products in the industry. Registration for the meeting was offered to all licensees, wholesalers, technical school instructors and their students, mechanical and electrical inspectors and other industry related individuals. Attendance was 375.

The Board sponsors a refrigeration scholarship initiated to help promote the HVAC/R industry. Scholarships were awarded to two students in the community college system during 2008.

Copies of the General Statutes, the APA Rules and the newsletter are available free of charge from the office of the Board.

Maddison & Caison , LLP audited the books and records of the Board.

Members of the Board

Term Expires

T. E. Street	December 31, 2015
Jerry M. King	December 31, 2014
Kimberly A. Austin	December 31, 2013
Timothy F. Welch	December 31, 2012
Stephen B. Peay, Treasurer	December 31, 2011
Clarence L. Smith, Jr., Secretary	December 31, 2010
Donald L. Fox, Chairman	December 31, 2009